Subject: RE: Pooled trust and MSP eligibility: clarification

From: "Carroll, Jessica H." < Jessica. Carroll@ct.gov>

Date: 3/12/2014 2:19 PM

To: "'davis@sharinglaw.net'" <davis@sharinglaw.net>, "'sharon@ctseniorlaw.com'"

<sharon@ctseniorlaw.com>

CC: "Shok, Marc C." <Marc.Shok@ct.gov>, "Butler, Daniel T." <Daniel.Butler@ct.gov>, "Law, Karen M."

<Karen.Law@ct.gov>

Good Afternoon,

Social Security Act 1917 provides for the use of special needs and pooled trusts when determining an individual's eligibility or amount of benefit. By transferring income into a pooled trust or special needs trust, individuals effectively decrease their gross counted income in the Medicaid program, including MSP.

Should you have any further questions please let me know.

Jessica

Jessica Carroll Public Assistance Consultant

DSS
Eligibility Policy and Program Support
25 Sigourney St.
Hartford, CT 06106
860-424-5721-Direct
860-424-4957-Fax