



We are asking that you review your policy on pooled trusts to assure that it meets Federal statutory requirements. If not, Chong Tieng and Allen Bryan are available to assist your staff in bringing your policy into compliance with Federal statutory requirements.

Please contact Mr. Tieng or Mr. Bryan if there are any questions. They can be reached at (617) 565-9157, or (617) 565-1246, respectively.

Source: Memorandum dated April 14, 2008, from Gale P. Arden to Jay Gavens,  
Acting Associate Regional Administrator, entitled "Pooled Trusts."

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